



**BANCO CENTRAL DE VENEZUELA**  
Caracas - Venezuela



**Euroclear Bank**  
**Securities database (International)**  
**Euroclear system on-line**

**Security information**

With this legal instrument to deliver and transfer, we Central Bank Of Venezuela: Carmelitas, Caracas, Venezuela, with full bank responsibility states and guarantee the immediate electronic delivery and transfer of the herein above described Venezuelan Government bonds issued by our bank; bearing USP97475AD26 and the CU SIP P97475AD2 these screen print out is issued by our bank, to the following recipients and the final beneficiary, which are to be immediately delivered Euroclear Free Delivery to SECURE TRUST AG, account to the coordinates below:

**Sender:** Central Bank of Venezuela  
Carmelitas, Caracas, Venezuela 1010

**Receiver:** KBBECH22XXX  
Berner Kantonal Bank  
Gurzelngasse 243 Solothurn - Ch 4500

**Account Number:** CH3500790016268959016  
**Beneficiary:** Secure Trust Ag  
**Reference:** REGE452/CCS174/500/USD  
**Issuer Bank:** Central Bank of Venezuela  
**Instrument:** Bond  
**ISIN:** USP97475AD26  
**Common Code:** 018150883  
**Cusip:** P97475AD2  
**Euroclear Account:** 92146  
**Euroclear Code:** 92961  
**Maturity Date:** 01 Dec 2018  
**Last Update:** 28 May 2010  
**Value:** 500,000,000.00  
**Currency:** USD \$ United States Dollars  
**Fed:** 47296583  
**Free Delivery:** 108245  
**BL 2:** 00171  
**BL 5:** 63293  
**Status:** Delivery Transfer

We Central Bank of Venezuela located at Av. Urdaneta Esq. Carmelitas, Caracas Venezuela 1010 hereby confirm with full banking responsibility, that this above referenced bond is authentic and genuine, value, and with full legal liability, the Amount of Five Hundred Million United States Dollars (500,000,000.00 USD), hereby is SECURE TRUST AG Owner of the bond, we further confirm that we have irrevocably transferred and fully assigned the aforementioned Central Bank of Venezuela bond from the date of issue of this Euroclear Free Delivery in the care of your SECURE TRUST AG And we have also changed the beneficiary of this bond to SECURE TRUST AG

We further confirm that the Central Bank of Venezuela bond is clean, clear, and free of any levy, liens, or encumbrances we further confirm that custody is being transferred of the Central Bank of Venezuela bond, with full text of the bond contained herein by Free Delivery Euroclear. This bond is freely available for payment on first call and serves as collateral from today's date to secure any loan, credit line, or credit facility. This operative instrument is assignable, transferable divisible callable and negotiable and may be confirmed on a bank to bank basis.

Ramon Carpio Carvajal ID: 4215/6 We confirmed its emission and certify the transparency of this operation  
Reference Euclid/Euroclear 1082/372/1428/57892/000142889/00038

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